

Representative Legal Matters

Lynn Rosell Rowley

- Advising EQT on the financing of the EUR1.8 billion acquisition of Germany's BSN medical from Montagu Private Equity.
- Advising EQT on the financing of EQT VI fund's acquisition of data and telecom provider Ventelo Holding AS.
- Advising Carlsberg Breweries A/S on the negotiation of an EUR800 million revolving facility agreement.
- Advising EQT on the financing of its acquisition of Atos Medical from Nordic Capital.
- Advising EQT in relation to its acquisition of a controlling interest in AcadeMedia AB, Sweden's largest private education group in a public to private deal.
- Advising EQT on the financing of its acquisition of dark fibre network operator Hafslund Fibernett, owner and operator of Norway's largest independent optical fibre network.
- Advising EQT on the financing of its acquisition of XXL Sport & Villmark, the Nordic region's fastest growing sports retail chain.
- Advising sponsor EQT on the restructuring of EUR969 million of debt of Sanitec, which involved Sanitec's EUR839 senior debt being reduced to EUR300 million, and EUR130 million in second lien debt being wiped out completely, in exchange for lenders receiving a 22.5 percent stake in the restructured entity.
- Advising ISS on the refinancing of a portion of its 2010 Euro medium term notes. As part of this refinancing, newly formed ISS Financing Plc issued EUR525 million of 11 percent senior notes due 2014. The proceeds were lent to ISS Global A/S and used to tender for EUR500 million of the 2010 Euro Medium Term Notes.
- Advising Medi-Clinic Corporation in relation to limited recourse financing facilities of approximately CHF2.8 billion in connection with its buyout of the Hirslanden AG hospitals group, for an enterprise value of approximately CHF3.6 billion.
- Acting for Landis + Gyr Holdings AG in relation to the refinancing of its senior debt facilities relating to the acquisition of the Landis + Gyr group of companies.
- Acting for Dura Automotive Systems Inc. on the European aspects of its US bankruptcy emergence, including European restructuring and financing that included the equivalent of USD50 million in term loans provided by an affiliate of the Blackstone Group and the equivalent of approximately USD50 million in factoring facilities.